

Qualifying Countries

- UK
- Austria
- Belgium
- Spain (inc. Canary Islands)
- Channel Islands
- Isle of Man
- Denmark
- Finland
- Finland
- France

- Germany
- Gibraltar
- Greece
- Ireland
- Italy
- Luxembourg
- Netherlands
- Norway
- Portugal
- Sweden

Non-qualifying Countries – but existing customer will not be closed

- Australia
- Canada

- Switzerland
- New Zealand

Important Note

Any customer moving to a non-qualifying country must be immediately advised that The Share Centre will no longer be able to maintain their portfolio(s) and that their account(s) must be closed as soon as possible.

Where the customer will be retaining their **permanent residential address in the UK** and will also continue to be a **UK resident for tax purposes only**, the address change can be accepted. However, the **permanent residential address in the UK** must be added to the Special Instructions screen along with the fact that they continue to remain a **UK resident for tax purposes only**. Please ensure that all such cases are referred to the Compliance Team and that they receive a copy of all relevant correspondence.

Please note that any reference to the UK will not include the following:

- Isle of Man
- Channel Islands